

Change investment option switch form – Pension

Please complete this form in CAPITAL letters.

Questions? Contact us on 1300 654 720 or smartsave@onevue.com.au

Important Information

- ▶ Use this form to change the allocation of your existing account balance
- ▶ Before you complete this form, please read the **Product Disclosure Statement, Investment Guide and Additional Information Guide** on the Investment Options of the Fund.
- ▶ A written confirmation of your investment switching changes will be forwarded within 30 days of the implementation of your investment switch.
- ▶ Unit prices are calculated each Sydney business day so your investment allocation change will occur at the unit price on the last business day in which we receive your completed signed form.

1. Current member details

Member number		Date of birth (DD/MM/YYYY)	
<input type="text"/>		<input type="text"/>	
Title	Given name(s)	Surname	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Postal address			
<input type="text"/>			
State	Postcode	Contact phone number	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Email			
<input type="text"/>			

☐ I authorise Smartsave Plan to update my address and contact details if the details provided above differ to the details currently held.

2. Change Investment option/s.

Existing pension Account balance: Change to	
Investment options	%
Cash	
Moderate	
Balanced	
Growth	
Australian Shares	
Total (Must total 100%)	

3. Signature

Member signature	Date (DD/MM/YYYY)
<input type="text"/>	<input type="text"/>

Please return completed and signed form to: Smartsave, PO Box 1282, Albury NSW 2640.

Privacy Policy

The collection of your personal information (PI) in this form is governed by the Privacy Act 1988 (Cth). Diversa Trustees Limited uses your PI to administer your superannuation account (including insurance (if any)), improve our products and services and keep you informed. If we cannot collect this information, we may not be able to do these tasks. We may collect your PI from you, or from third parties such as your employer. We will only share your PI where necessary to perform our activities with our administrator, other service providers, as required by law or court/tribunal order or with your permission. Your PI may be accessed overseas by some of our service providers. For full details of how we use your PI, the countries where your PI may be accessed, how you can access and change your PI, and the privacy complaints process please read our Privacy Policy at smartsavesuper.com.au or call us on 1300 654 720.

Contact us

Phone: 1300 654 720 | **Email:** smartsave@onevue.com.au

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