

## **Summary of Significant Event Notices**

| Date           | Significant Event Notice or Important Information Details    |
|----------------|--|
| October 2020   | Successor fund transfer to Smartsave important information   |
| September 2020 | Trustee announcement of intention to successor fund transfer |
| July 2019      | Broadening of investment menu and new fee structure          |
|                |  |

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