

# Monthly fund update February 2024



## Performance Return vs Investment Objective1

Investment Option	1 Month	3 Month	6 Month	FYTD	1 Year	3 Year	5 Year	10 Year	Since Inception
<b>YourChoice Cash Investment Option</b>	<b>0.43%</b>	<b>1.25%</b>	<b>2.43%</b>	<b>3.10%</b>	<b>4.13%</b>	<b>1.88%</b>	<b>1.80%</b>	<b>1.84%</b>	<b>2.12%</b>
Investment Objective (RBA Cash rate)	0.35%	1.09%	2.15%	2.86%	4.17%	2.02%	1.46%	1.66%	1.79%
<b>YourChoice Moderate Investment Option</b>	<b>0.85%</b>	<b>3.85%</b>	<b>3.73%</b>	<b>4.87%</b>	<b>7.07%</b>	<b>2.74%</b>	<b>3.36%</b>	<b>3.52%</b>	<b>4.89%</b>
Investment Objective (CPI +0.5%)	0.24%	0.72%	1.64%	2.53%	4.02%	5.61%	4.17%	3.15%	3.13%
<b>YourChoice Passive Moderate Investment Option</b>	<b>0.82%</b>	<b>4.10%</b>	<b>4.07%</b>	<b>5.08%</b>	<b>7.37%</b>	<b>2.86%</b>			<b>2.84%</b>
Investment Objective (CPI +0.5%)	0.24%	0.72%	1.64%	2.53%	4.02%	5.61%			4.26%
<b>YourChoice Balanced Investment Option</b>	<b>1.44%</b>	<b>5.42%</b>	<b>5.04%</b>	<b>6.54%</b>	<b>10.11%</b>	<b>4.62%</b>	<b>5.06%</b>	<b>5.10%</b>	<b>7.40%</b>
Investment Objective (CPI +1.5%)	0.32%	0.97%	2.14%	3.20%	5.02%	6.61%	5.17%	4.15%	4.13%
<b>YourChoice Passive Balanced Investment Option</b>	<b>1.38%</b>	<b>5.11%</b>	<b>4.41%</b>	<b>5.86%</b>	<b>9.43%</b>	<b>4.27%</b>	<b>5.02%</b>		<b>4.76%</b>
Investment Objective (CPI +1.5%)	0.32%	0.97%	2.14%	3.20%	5.02%	6.61%	5.17%		4.24%
<b>YourChoice Growth Investment Option</b>	<b>2.12%</b>	<b>6.97%</b>	<b>6.20%</b>	<b>7.86%</b>	<b>12.14%</b>	<b>5.95%</b>	<b>6.46%</b>	<b>6.46%</b>	<b>7.95%</b>
Investment Objective (CPI +2.5%)	0.41%	1.22%	2.64%	3.87%	6.02%	7.61%	6.17%	5.15%	5.13%
<b>YourChoice Passive Growth Investment Option</b>	<b>1.98%</b>	<b>6.47%</b>	<b>5.68%</b>	<b>7.29%</b>	<b>11.60%</b>	<b>6.04%</b>			<b>6.63%</b>
Investment Objective (CPI +2.5%)	0.41%	1.22%	2.64%	3.87%	6.02%	7.61%			6.26%
<b>YourChoice High Growth Investment Option</b>	<b>2.75%</b>	<b>8.95%</b>	<b>7.60%</b>	<b>9.82%</b>	<b>15.55%</b>	<b>8.41%</b>	<b>8.27%</b>	<b>8.00%</b>	<b>9.24%</b>
Investment Objective (CPI +3.5%)	0.49%	1.47%	3.14%	4.53%	7.02%	8.61%	7.17%	6.15%	6.11%
<b>YourChoice Passive High Growth Investment Option</b>	<b>2.82%</b>	<b>9.19%</b>	<b>7.84%</b>	<b>10.52%</b>	<b>17.27%</b>	<b>9.40%</b>	<b>9.34%</b>		<b>7.94%</b>
Investment Objective (CPI +3.5%)	0.49%	1.47%	3.14%	4.53%	7.02%	8.61%	7.17%		6.24%

Investment Option	1 Month	3 Month	6 Month	FYTD	1 Year	3 Year	5 Year	10 Year	Since Inception
<b>YourChoice Cash Investment Option - Pension</b>	<b>0.43%</b>	<b>1.28%</b>	<b>2.45%</b>	<b>3.13%</b>	<b>4.17%</b>	<b>1.91%</b>	<b>1.85%</b>	<b>2.01%</b>	<b>2.27%</b>
Investment Objective (RBA Cash rate)	0.35%	1.09%	2.15%	2.86%	4.17%	2.02%	1.46%	1.66%	1.79%
<b>YourChoice Moderate Investment Option - Pension</b>	<b>0.85%</b>	<b>3.88%</b>	<b>3.76%</b>	<b>4.89%</b>	<b>7.12%</b>	<b>2.63%</b>	<b>3.41%</b>	<b>3.94%</b>	<b>5.26%</b>
Investment Objective (CPI +0.5%)	0.24%	0.72%	1.64%	2.53%	4.02%	5.61%	4.17%	3.15%	3.13%
<b>YourChoice Balanced Investment Option - Pension</b>	<b>1.59%</b>	<b>5.60%</b>	<b>5.19%</b>	<b>6.71%</b>	<b>10.15%</b>	<b>4.59%</b>	<b>5.19%</b>	<b>5.55%</b>	<b>7.79%</b>
Investment Objective (CPI +1.5%)	0.32%	0.97%	2.14%	3.20%	5.02%	6.61%	5.17%	4.15%	4.13%
<b>YourChoice Passive Balanced Investment Option – Pensio</b>	<b>1.38%</b>	<b>5.12%</b>	<b>4.31%</b>	<b>5.77%</b>	<b>11.75%</b>	<b>5.05%</b>			<b>4.98%</b>
Investment Objective (CPI +1.5%)	0.32%	0.97%	2.14%	3.20%	5.02%	6.61%			5.23%
<b>YourChoice Growth Investment Option - Pension</b>	<b>2.15%</b>	<b>7.10%</b>	<b>6.41%</b>	<b>8.08%</b>	<b>11.78%</b>	<b>5.85%</b>	<b>6.61%</b>	<b>6.82%</b>	<b>8.27%</b>
Investment Objective (CPI +2.5%)	0.41%	1.22%	2.64%	3.87%	6.02%	7.61%	6.17%	5.15%	5.13%
<b>YourChoice High Growth Investment Option - Pension</b>	<b>2.74%</b>	<b>9.02%</b>	<b>7.63%</b>	<b>9.49%</b>	<b>17.36%</b>	<b>8.72%</b>	<b>8.72%</b>	<b>9.29%</b>	<b>10.38%</b>
Investment Objective (CPI +3.5%)	0.49%	1.47%	3.14%	4.53%	7.02%	8.61%	7.17%	6.15%	6.11%
<b>ourChoice Passive High Growth Investment Option - Pens</b>	<b>2.82%</b>	<b>9.18%</b>	<b>7.83%</b>	<b>10.45%</b>	<b>17.92%</b>	<b>9.40%</b>	<b>9.49%</b>		<b>8.66%</b>
Investment Objective (CPI +3.5%)	0.49%	1.47%	3.14%	4.53%	7.02%	8.61%	7.17%		6.74%

Investment information on the underlying Managed Funds which make up the Pooled Investment Options of the Fund can be found:

- in the Portfolio Holdings Report at [onesuper.com](https://onesuper.com) under your Fund/Important Updates

On the Asset Consultant website for:

- Single sector funds - [+https://www.multimanager.mercer.com.au/fund-facts/single-sector-funds.html](https://www.multimanager.mercer.com.au/fund-facts/single-sector-funds.html)

- Diversified funds - [+https://www.multimanager.mercer.com.au/fund-facts/diversified-funds.html](https://www.multimanager.mercer.com.au/fund-facts/diversified-funds.html)

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<sup>1</sup> Returns are based on actual investment options, and are net of all investment fees, costs and taxes. Returns shown for 1 year periods or longer are annualised amounts. Past performance should not be relied upon as an indication of future returns.