

EOFY 2022 timetable for Super – reporting and statements

What's happening	Date/s	Impact	How will information or updates be provided
Is there a cut off for contributions for FY2022	24 June through to 30 June	<ul style="list-style-type: none"> All monies received in the funds bank account on or before 30 June 2021 will be processed for FY2022. <p>Allow up to 5 business days for BPay or direct credit contributions to transfer to the funds bank account.</p>	
Adviser Fees	Fee Period 1-15 July will be delayed	<ul style="list-style-type: none"> Fee Period 16-31 July will be run as normal and includes payment for 1-15 July 	
Pension and Salary Continuance Insurance Payment Summaries	14 July	<p>To be mailed to members in receipt of:</p> <ul style="list-style-type: none"> An income stream (under the age of 60), or Salary continuance/income protection insurance payments. 	<ul style="list-style-type: none"> Mail <p>or via</p> <ul style="list-style-type: none"> Online Portal Super tab / Report Inbox
Section 290.170 tax deduction notices 'Notice of intent to claim a personal deduction'	31 July	<ul style="list-style-type: none"> To be mailed to all active members who have made a personal contribution to their super account during FY2022. 	<ul style="list-style-type: none"> Mail <p>or via</p> <ul style="list-style-type: none"> Online Portal Super tab / Report Inbox
Monthly pension payment	Business as usual	<ul style="list-style-type: none"> Pension payment completed on the 25 July using 30 June 22 closing balances 	<ul style="list-style-type: none"> Online Portal Newsprint updates
Annual Member Statements	31 December		<ul style="list-style-type: none"> Super tab / Report Inbox